

Plan Hillsborough

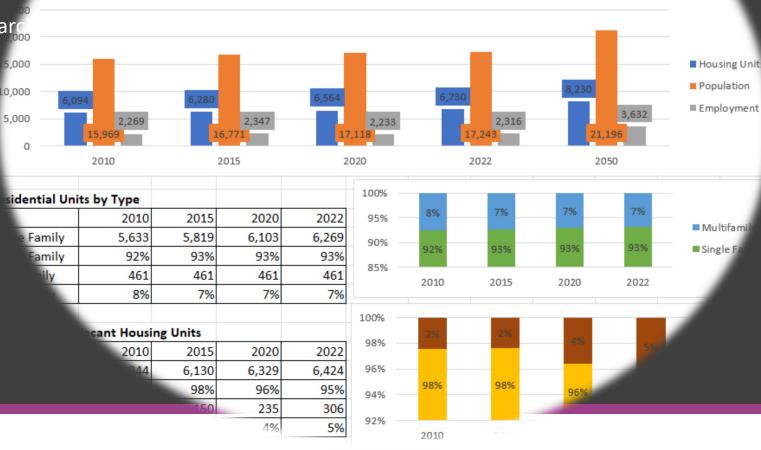
							2022-	2015-
						2022-	2050	2022
						2050	Percent	Percent
	2010	2015	2020	2022	2050	Change	Change	Change
	6,094	6,280	6,564	6,730	8,230	1,500	22%	7%
,	15,969	16,771	17,118	17,243	21,196	3,953	23%	3%
ent	2,269	2,347	2,233	2,316	3,632	1,316	57%	-1%

Strategic Planning, Environmental, and Research Division

Last updated: January 8, 2024

Tampa Planning Districts

Demographic & **Economic Profiles**





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- www.planhillsborough.org



Geographies

- 5 Tampa Planning Districts
 - Central Tampa
 - New Tampa
 - South Tampa
 - USF Institutional
 - Westshore TIA



Data Elements

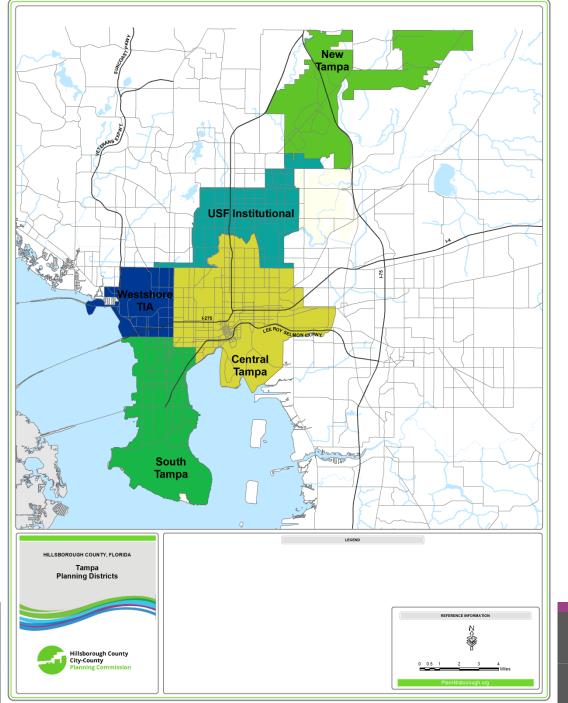
- 1. Housing Units
- 2. Population
- 3. Employment
- 4. Newly Built or Rebuilt Parcels
- 5. Issued Building Permits and Demolitions



Data Elements (Cont.)

- 6. Race/Ethnicity
- 7. Age Groups
- 8. Educational Level
- 9. Household Income
- 10. Labor Force
- 11. Vulnerable households and populations



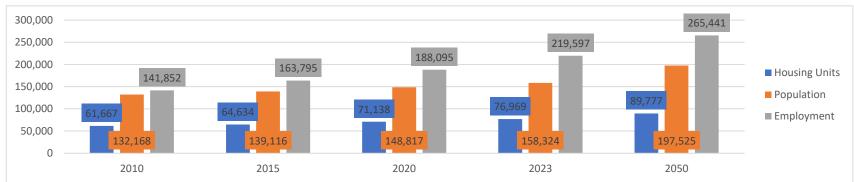






Area: Central Tampa

_									
							2023-2050	2015-2023	
						2023-2050	Percent	t Percent	
	2010	2015	2020	2023	2050	Change	Change	Change	
Housing Units	61,667	64,634	71,138	76,969	89,777	12,808	17%	19%	
Population	132,168	139,116	148,817	158,324	197,525	39,200	25%	14%	
Employment	141,852	163,795	188,095	219,597	265,441	45,844	21%	34%	



Residential Units by Type

	, ,,											
	2010	2015	2020	2023								
Single Family	33,335	33,784	35,498	36,629								
Single Family	54%	52%	50%	48%								
Multifamily	28,332	30,850	35,640	40,340								
Multifamily	46%	48%	50%	52%								



Plan

Hillsborough

Occupied and Vacant Housing Units

	•			
	2010	2015	2020	2023
Occupied	57,519	60,057	65,426	70,554
Occupied	93%	93%	92%	92%
Vacant	4,148	4,577	5,712	6,415
Vacant	7%	7%	8%	8%



Last Updated: January 8, 2024 Demographic and Economic Profile

Area: Central Tampa

Employment by Type

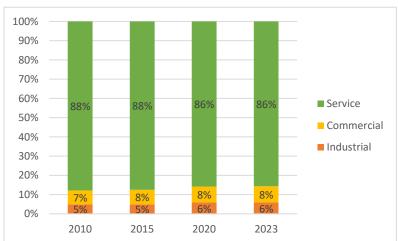
	2010	2015	2020	2023
Industrial	6,954	8,069	10,986	12,872
Commercial	10,295	12,335	15,661	18,569
Service	124,603	143,391	161,449	188,156
Total	141,852	163,795	188,095	219,597





Employment by Type

	2010	2015	2020	2023
Industrial	5%	5%	6%	6%
Commercial	7%	8%	8%	8%
Service	88%	88%	86%	86%



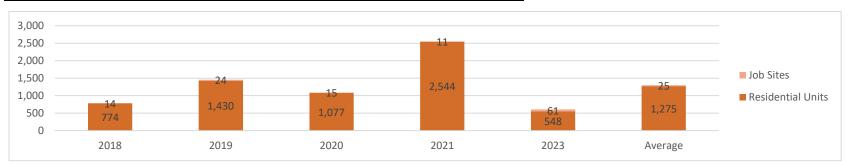
Demographic and Economic Profile

Area: Central Tampa

Newly Built or Rebuilt Parcels

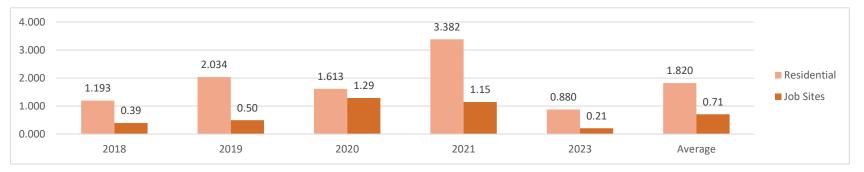
THE WITY Built Of The	ebant rareeis					
	2018	2019	2020	2021	2023	Average
Residential						
Units	774	1,430	1,077	2,544	548	1,275
Job Sites	14	24	15	11	61	25





Heated Square Feet (millions) in Newly Built or Rebuilt Parcels

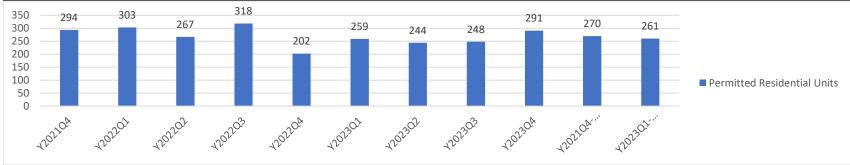
	2018	2019	2020	2021	2023	Average
Residential	1.193	2.034	1.613	3.382	0.880	1.820
Job Sites	0.39	0.50	1.29	1.15	0.21	0.71

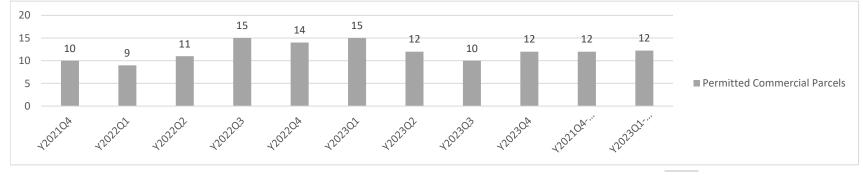


Demographic and Economic Profile



Building Permit										Y2023Q4	Y2023Q4
Туре	Y2021Q4	Y2022Q1	Y2022Q2	Y2022Q3	Y2022Q4	Y2023Q1	Y2023Q2	Y2023Q3	Y2023Q4	Quarterly	Quarterly
Permitted											
Residential											
Units	294	303	267	318	202	259	244	248	291	270	261
Permitted											
Commercial											
Parcels	10	9	11	15	14	15	12	10	12	12	12
Total Building											
Permits	304	312	278	333	216	274	256	258	303	282	273

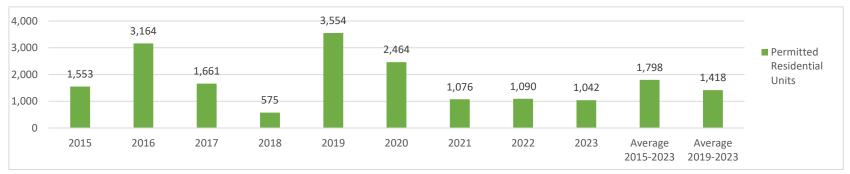


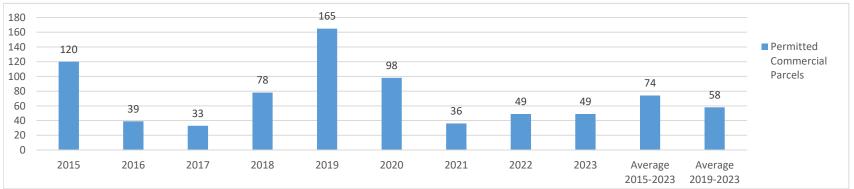


Demographic and Economic Profile



		_									
Building Permit										· ·	Average
Туре	2015	2016	2017	2018	2019	2020	2021	2022	2023	2015-2023	2019-2023
Permitted											
Residential											
Units	1,553	3,164	1,661	575	3,554	2,464	1,076	1,090	1,042	1,798	1,418
Permitted											
Commercial											
Parcels	120	39	33	78	165	98	36	49	49	74	58
Total Building											
Permits	1,673	3,203	1,694	653	3,719	2,562	1,112	1,139	1,091	1,872	1,476

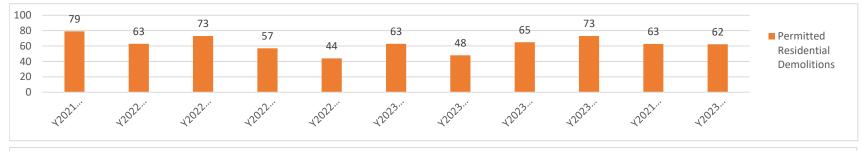


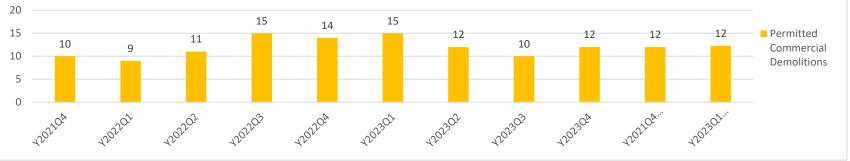


Demographic and Economic Profile



										Y2021Q4-	Y2023Q1-
Demolition										Y2023Q4	Y2023Q4
Permits	Y2021Q4	Y2022Q1	Y2022Q2	Y2022Q3	Y2022Q4	Y2023Q1	Y2023Q2	Y2023Q3	Y2023Q4	Quarterly	Quarterly
Permitted											
Residential											
Demolitions	79	63	73	57	44	63	48	65	73	63	62
Permitted											
Commercial											
Demolitions	10	9	11	15	14	15	12	10	12	12	12
Total Permitted											
Demolitions	89	72	84	72	58	78	60	75	85	75	75

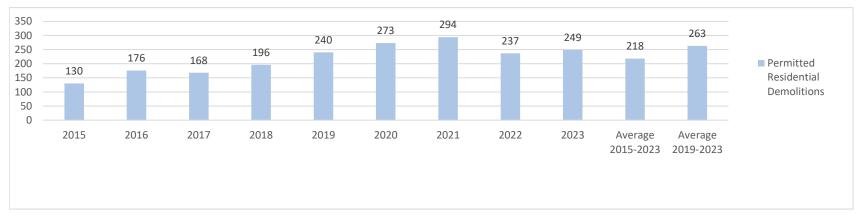


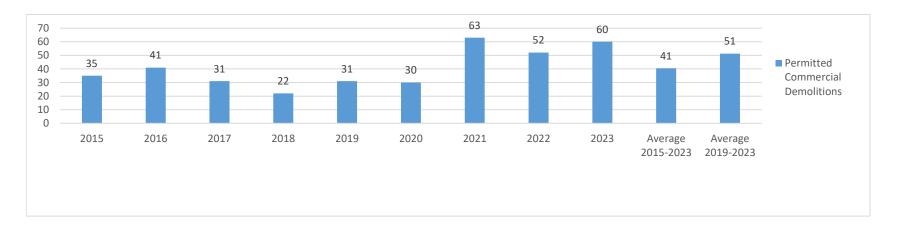


Demographic and Economic Profile

Plan Hillsborough

										Average	Average
Demolition Perm	2015	2016	2017	2018	2019	2020	2021	2022	2023	2015-2023	2019-2023
Permitted Reside	130	176	168	196	240	273	294	237	249	218	263
Permitted Comn	35	41	31	22	31	30	63	52	60	41	51
Total Permitted	165	217	199	218	271	303	357	289	309	259	315



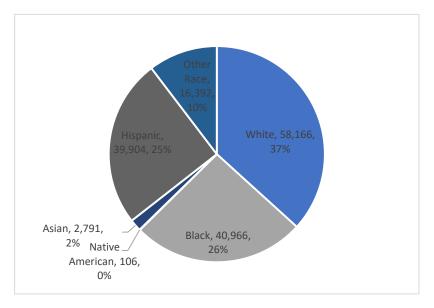


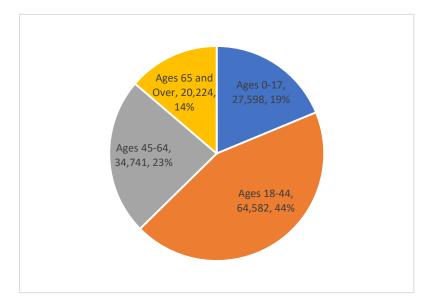
Demographic and Economic Profile

White		Black	Native American	Asian		Other Race	Total Population
VVIIICC	58,166				39,904		158,324
	37%	26%	0%	2%	25%	10%	100%

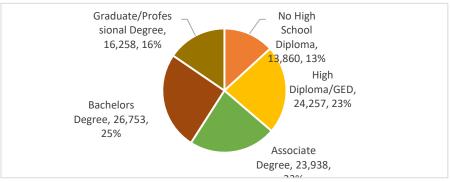


	Ages 18-	Ages 45-	Ages 65
Ages 0-17	44	64	and Over
27,598	64,582	34,741	20,224
17%	41%	22%	13%





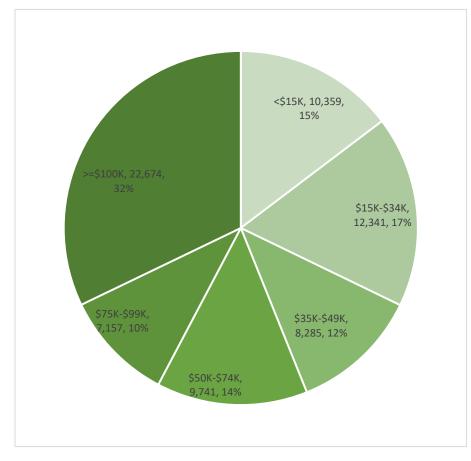
	High			Graduate/
No High School	Diploma/GE	Associate	Bachelors	Profession
Diploma	D	Degree	Degree	al Degree
13,860	24,257	23,938	26,753	16,258
13%	23%	23%	25%	15%

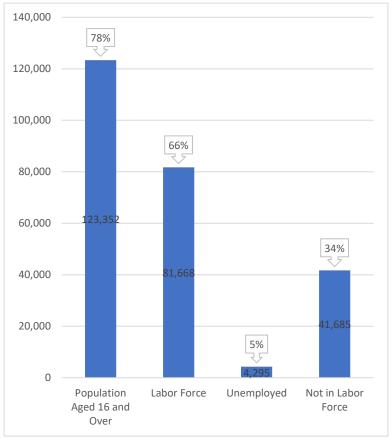


Demographic and Economic Profile



							Weighted	Weighted				
							Median	Mean	Populatio			Not in
							Househol	Househol	n Aged 16	Labor	Unemploy	Labor
<\$15K		\$15K-\$34K	\$35K-\$49K	\$50K-\$74K	\$75K-\$99K	>=\$100K	d Income	d Income	and Over	Force	ed	Force
	10,359	12,341	8,285	9,741	7,157	22,674	\$70,062	\$99,889	123,352	81,668	4,295	41,685
	15%	17%	12%	14%	10%	32%			78%	66%	5%	34%





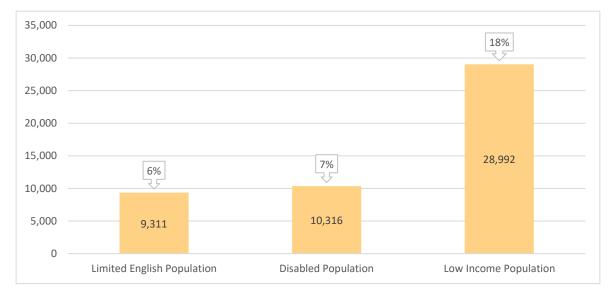
Demographic	and	Economic	Profile
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		Female-
	Households	Headed
Households	Without	Household
Below Poverty	Cars	S
13,735	7,648	10,671
19%	11%	15%

			11111333134511
16,000	19%		
14,000			
12,000 -	_		15%
10,000 -	_	11%	
8,000 -	40.705		_
6,000 -	13,735	_	10,671
4,000	_	7,648	
2,000 -	_	_	_
0 -			
	Households Below Pover	y Households Without Cars	Female-Headed Households

		Low
Limited English	Disabled	Income
Population	Population	Population
9,311	10,316	28,992
6%	7%	18%



Demographic and Economic Profile

Sources:



Housing Unit	
Estimate	Parcel-level housing unit estimates from Parcel Data from Hillsborough County Property Appraiser
Housing Unit	
Projection	Small area projections from 2030-2050 Long Range Growth Forecasts (Socioeconomic Data). https://planhillsborough.org/2050-long-range-growth-forecasts/
	2010-2022 Population Estimates from Table 1. Estimates of Population by County and City in Florida. https://www.bebr.ufl.edu/population. Jurisdiction-level estimates
Population Estimates	distributed to residential parcels. Parcel Data from Hillsborough County Property Appraiser.Parcel-level population estimate = Appropriate Census persons per household times
Population Projection	Small area projections from 2030-2050 Long Range Growth Forecasts (Socioeconomic Data). https://planhillsborough.org/2050-long-range-growth-forecasts/
Employment	Quarterly Census of Employment and Wages. Excel Files.QCEW NAICS-Based Data Files (1975 - most recent). Bureau of Labor Statistics https://www.bls.gov/cew/downloadable-
Estimate	data-files.htm. Employment by sector for the years 2010, 2015, and 2020, and 2023. 2010-2023 countywide employment distributed to commercial parcels using share of heated
Employment	
Projection	Small area projections from 2030-2050 Long Range Growth Forecasts (Socioeconomic Data). https://planhillsborough.org/2050-long-range-growth-forecasts/
New Parcels	Parcel Data from Hillsborough County Property Appraiser (Last accessed: January 8, 2024)
Building Permits	Tampa, Temple Terrace, and Unincorporated Hillsborough County. Raw data was processed by Plan Hillsborough.
	Permitted demolitions of existing buildings. Raw quarterly buildingpermit data from all four jurisdictions: Plant City, Tampa, Temple Terrace, and Unincorporated Hillsborough
Demolition Permits	County. Raw data was processed by Plan Hillsborough.
Race, Age, Education,	
Income, etc.	American Community Survey. Link: data.census.gov

Last Updated: January 8, 2024 Demographic and Economic Profile

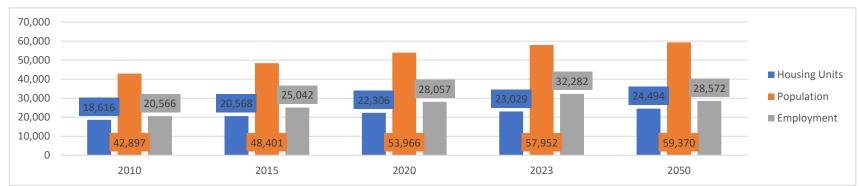


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Area: New Tampa

							2023-2050	2015-2023
						2023-2050	Percent	Percent
	2010	2015	2020	2023	2050	Change	Change	Change
Housing Units	18,616	20,568	22,306	23,029	24,494	1,465	6%	12%
Population	42,897	48,401	53,966	57,952	59,370	1,418	2%	20%
Employment	20,566	25,042	28,057	32,282	28,572	-3,710	-11%	29%



Residential Units by Type

	/ / / / -			
	2010	2015	2020	2023
Single Family	10,897	12,267	13,206	13,688
Single Family	59%	60%	59%	59%
Multifamily	7,719	8,301	9,100	9,341
Multifamily	41%	40%	41%	41%

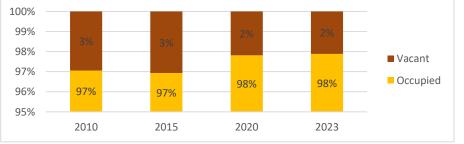


Plan

Hillsborough

Occupied and Vacant Housing Units

	2010	2015	2020	2023
Occupied	18,068	19,937	21,819	22,542
Occupied	97%	97%	98%	98%
Vacant	548	631	487	487
Vacant	3%	3%	2%	2%



Last Updated: January 8, 2024 Demographic and Economic Profile

Area: New Tampa

Employment by Type

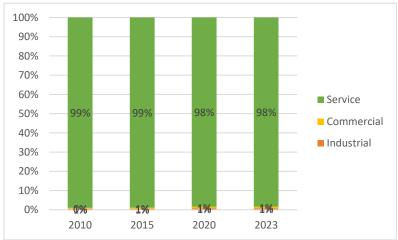
		<u> </u>	, ,,	
	2010	2015	2020	2023
Industrial	120	137	230	267
Commercial	86	140	219	246
Service	20,360	24,766	27,608	31,769
Total	20,566	25,042	28,057	32,282





Employment by Type

	2010	2015	2020	2023
Industrial	1%	1%	1%	1%
Commercial	0%	1%	1%	1%
Service	99%	99%	98%	98%



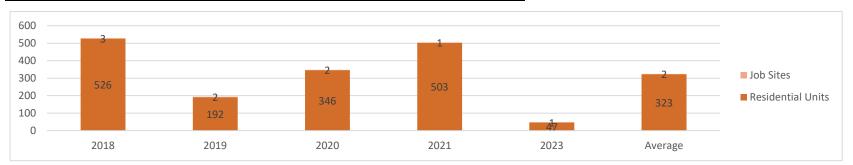
Demographic and Economic Profile

Area: New Tampa

Newly Built or Rebuilt Parcels

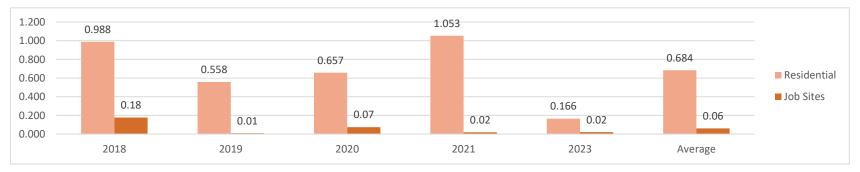
Tremy Bane or It	ebant rareels					
	2018	2019	2020	2021	2023	Average
Residential						
Units	526	192	346	503	47	323
Job Sites	3	2	2	1	1	2

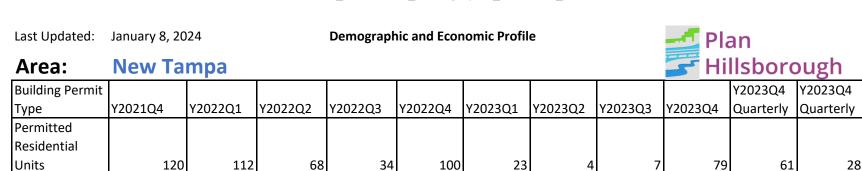


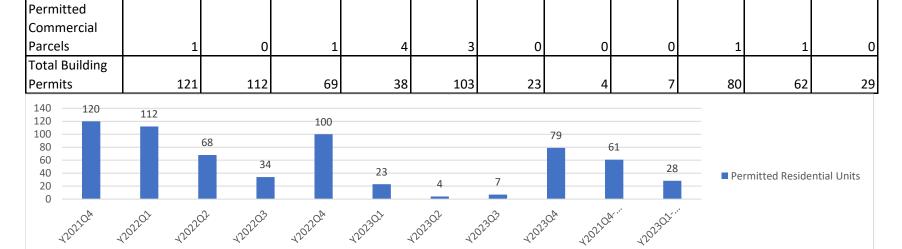


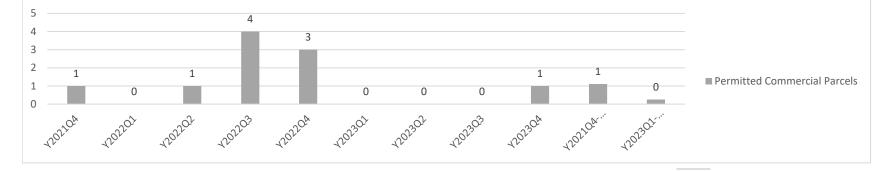
Heated Square Feet (millions) in Newly Built or Rebuilt Parcels

	2018	2019	2020	2021	2023	Average
Residential	0.988	0.558	0.657	1.053	0.166	0.684
Job Sites	0.18	0.01	0.07	0.02	0.02	0.06







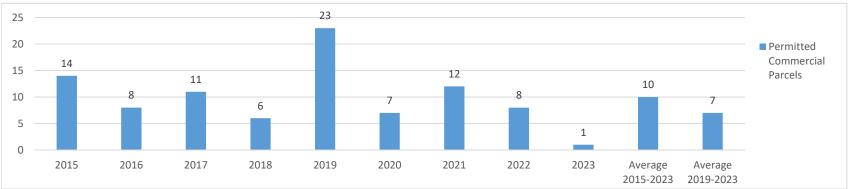


Demographic and Economic Profile



Building Permit Type	2015	2016	2017	2018	2019	2020	2021	2022		_	Average 2019-2023
Permitted											
Residential											
Units	287	1,167	208	217	687	253	515	314	113	418	299
Permitted											
Commercial											
Parcels	14	8	11	6	23	7	12	8	1	10	7
Total Building											
Permits	301	1,175	219	223	710	260	527	322	114	428	306

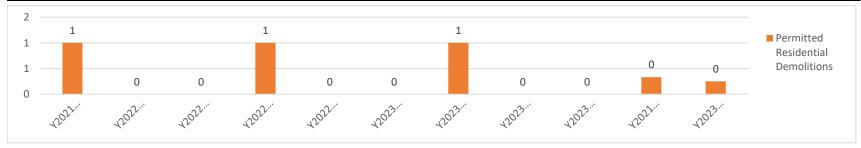


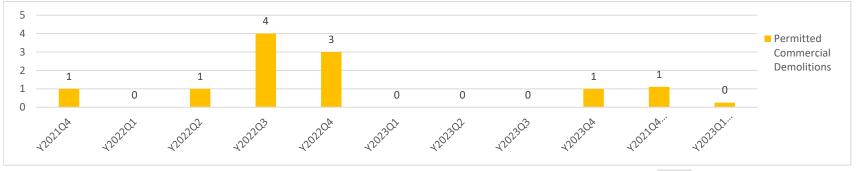


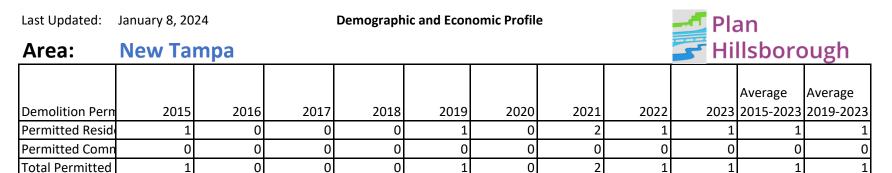
Demographic and Economic Profile

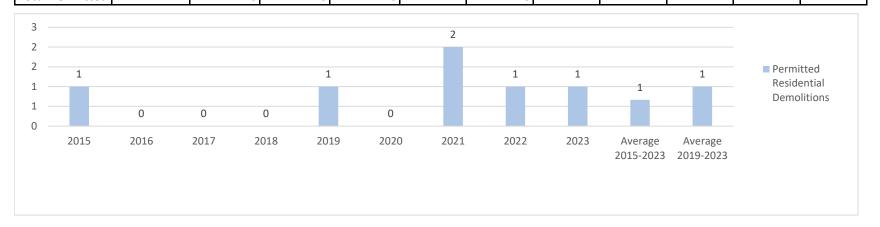


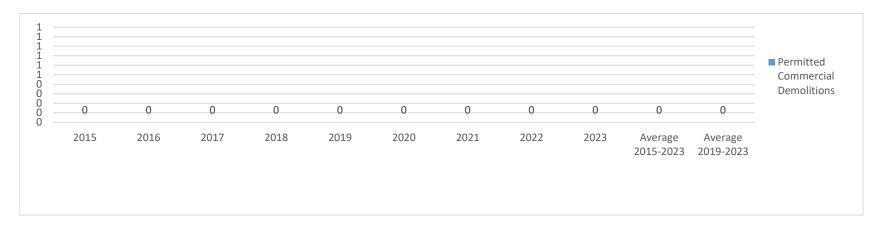
		1								Y2021Q4-	Y2023Q1-
Demolition										Y2023Q4	Y2023Q4
Permits	Y2021Q4	Y2022Q1	Y2022Q2	Y2022Q3	Y2022Q4	Y2023Q1	Y2023Q2	Y2023Q3	Y2023Q4	Quarterly	Quarterly
Permitted											
Residential											
Demolitions	1	. 0	0	1	0	0	1	0	0	0	0
Permitted											
Commercial											
Demolitions	1	. 0	1	4	3	0	0	0	1	1	0
Total Permitted											
Demolitions	2	2 0	1	5	3	0	1	0	1	1	1









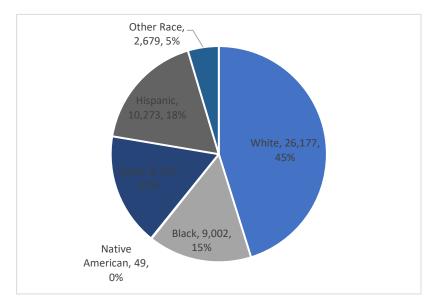


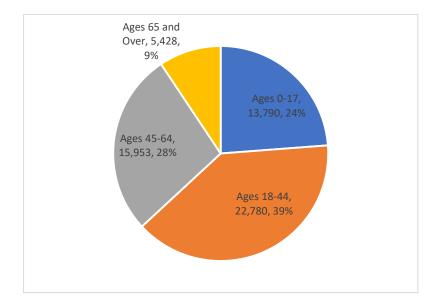
Demographic and Economic Profile

Plan Hillsborough

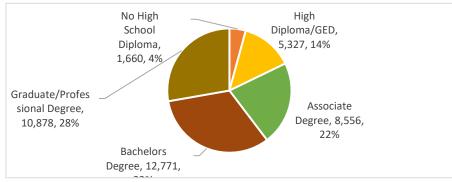
White		Black	Native American	Asian	Hispanic	Other Race	Total Population
	26,177	9,002	49	9,772	10,273	2,679	57,952
	45%	16%	0%	17%	18%	5%	100%

	_	_	Ages 65
Ages 0-17	44	64	and Over
13,790	22,780	15,953	5,428
24%	39%	28%	9%





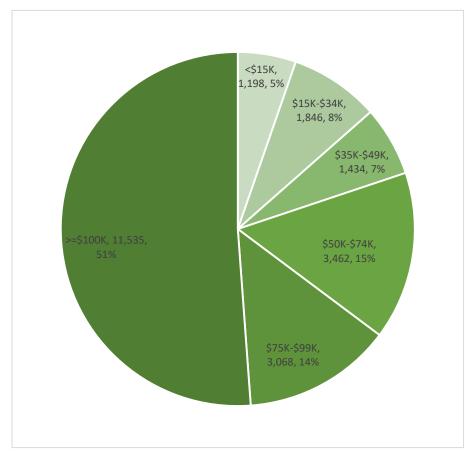
	High			Graduate/
No High School	Diploma/GE	Associate	Bachelors	Profession
Diploma	D	Degree	Degree	al Degree
1,660	5,327	8,556	12,771	10,878
4%	14%	22%	33%	28%

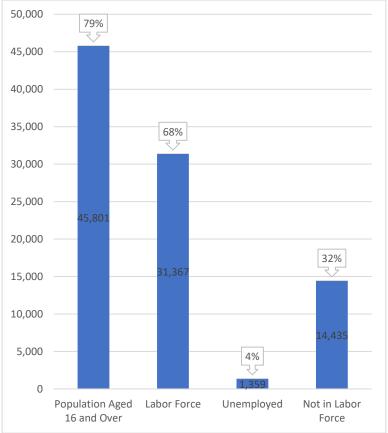


Demographic and Economic Profile



							Weighted	Weighted				
							Median	Mean	Populatio			Not in
							Househol	Househol	n Aged 16	Labor	Unemploy	Labor
<\$15K		\$15K-\$34K	\$35K-\$49K	\$50K-\$74K	\$75K-\$99K	>=\$100K	d Income	d Income	and Over	Force	ed	Force
	1,198	1,846	1,434	3,462	3,068	11,535	\$104,117	\$141,980	45,801	31,367	1,359	14,435
	5%	8%	6%	15%	14%	51%			79%	68%	4%	32%





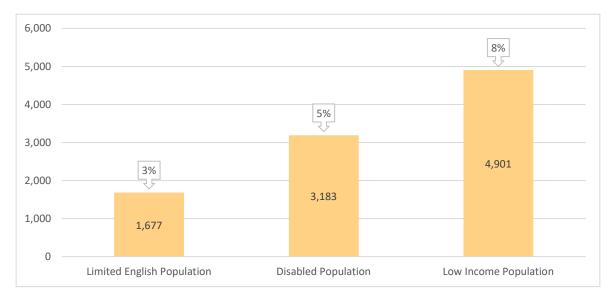
Demographic and Economic Profile

Last Updated: January 8, 2024

		Female-
	Households	Headed
Households	Without	Household
Below Poverty	Cars	S
1,890	561	1,914
8%	2%	8%

			Hillsborough
2,500 —			
2,000 —	8%		8%
1,500 —	_		
1,000 —	1,890	2%	1,914
500 —		561	
0 —	Households Below Poverty	Households Without Cars	Female-Headed Households

		Low
Limited English	Disabled	Income
Population	Population	Population
1,677	3,183	4,901
3%	5%	8%



Demographic and Economic Profile

Sources:



Housing Unit	
Estimate	Parcel-level housing unit estimates from Parcel Data from Hillsborough County Property Appraiser
Housing Unit	
Projection	Small area projections from 2030-2050 Long Range Growth Forecasts (Socioeconomic Data). https://planhillsborough.org/2050-long-range-growth-forecasts/
	2010-2022 Population Estimates from Table 1. Estimates of Population by County and City in Florida. https://www.bebr.ufl.edu/population. Jurisdiction-level estimates
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Estimate	data-files.htm. Employment by sector for the years 2010, 2015, and 2020, and 2023. 2010-2023 countywide employment distributed to commercial parcels using share of heated
Employment	
Projection	Small area projections from 2030-2050 Long Range Growth Forecasts (Socioeconomic Data). https://planhillsborough.org/2050-long-range-growth-forecasts/
New Parcels	Parcel Data from Hillsborough County Property Appraiser (Last accessed: January 8, 2024)
Building Permits	Tampa, Temple Terrace, and Unincorporated Hillsborough County. Raw data was processed by Plan Hillsborough.
	Permitted demolitions of existing buildings. Raw quarterly buildingpermit data from all four jurisdictions: Plant City, Tampa, Temple Terrace, and Unincorporated Hillsborough
Demolition Permits	County. Raw data was processed by Plan Hillsborough.
Race, Age, Education,	
Income, etc.	American Community Survey. Link: data.census.gov

Last Updated: January 8, 2024 Demographic and Economic Profile

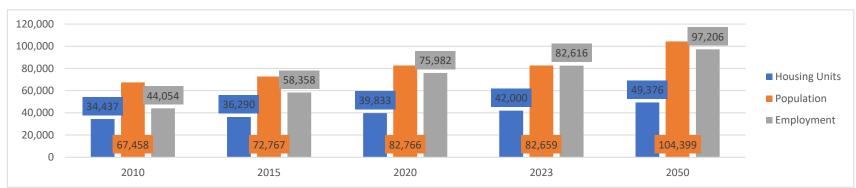


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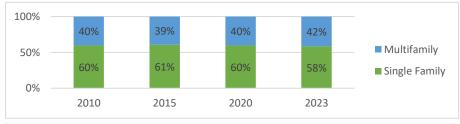
Area: South Tampa

							2023-2050	2015-2023
						2023-2050	Percent	Percent
	2010	2015	2020	2023	2050	Change	Change	Change
Housing Units	34,437	36,290	39,833	42,000	49,376	7,376	18%	16%
Population	67,458	72,767	82,766	82,659	104,399	21,740	26%	14%
Employment	44,054	58,358	75,982	82,616	97,206	14,590	18%	42%



Residential Units by Type

	2010	2015	2020	2023			
Single Family	20,599	21,985	23,787	24,563			
Single Family	60%	61%	60%	58%			
Multifamily	13,838	14,305	16,046	17,437			
Multifamily	40%	39%	40%	42%			

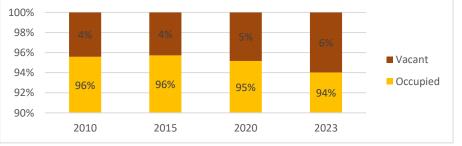


Plan

T Hillsborough

Occupied and Vacant Housing Units

	2010	2015	2020	2023
Occupied	32,919	34,738	37,909	39,489
Occupied	96%	96%	95%	94%
Vacant	1,518	1,552	1,924	2,511
Vacant	4%	4%	5%	6%



Last Updated: January 8, 2024 Demographic and Economic Profile

Area: South Tampa

Employment by Type

	2010	2015	2020	2023
Industrial	12,507	20,568	33,140	33,496
Commercial	1,423	1,739	2,385	2,678
Service	30,124	36,051	40,458	46,442
Total	44,054	58,358	75,982	82,616





Employment by Type

	2010	2015	2020	2023
Industrial	28%	35%	44%	41%
Commercial	3%	3%	3%	3%
Service	68%	62%	53%	56%



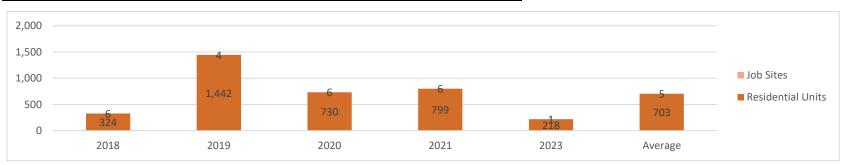
Demographic and Economic Profile

Area: South Tampa

Newly Built or Rebuilt Parcels

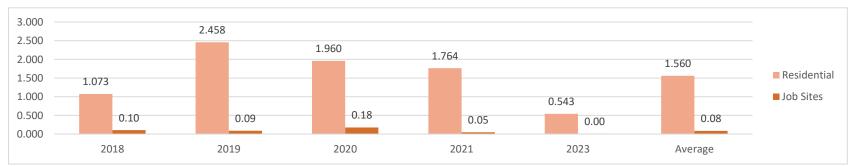
Newly Balle of Neballe Fareels							
	2018	2019	2020	2021	2023	Average	
Residential							
Units	324	1,442	730	799	218	703	
Job Sites	6	4	6	6	1	5	





Heated Square Feet (millions) in Newly Built or Rebuilt Parcels

	2018	2019	2020	2021	2023	Average
Residential	1.073	2.458	1.960	1.764	0.543	1.560
Job Sites	0.10	0.09	0.18	0.05	0.00	0.08

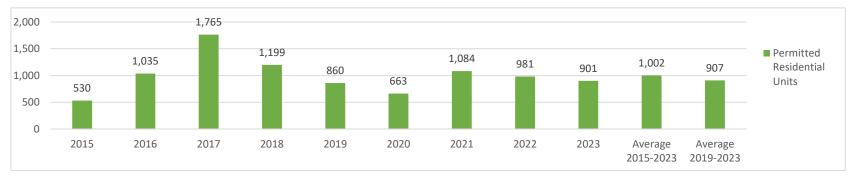


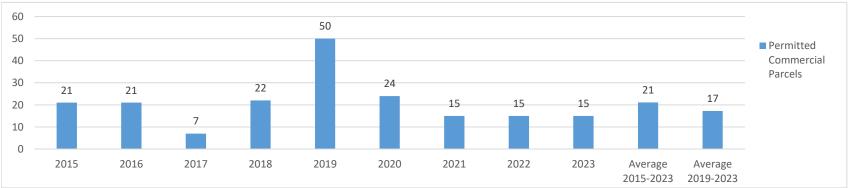
Last Updated: January 8, 2024 **Demographic and Economic Profile** Plan 🚰 Hillsborough **South Tampa** Area: **Building Permit** Y2023Q4 Y2023Q4 Y2021Q4 Y2022Q1 Y2022Q2 Y2022Q3 Y2022Q4 Y2023Q1 Y2023Q2 Y2023Q3 Y2023Q4 Quarterly Quarterly Type Permitted Residential Units 253 232 235 220 225 278 261 211 329 141 240 Permitted Commercial Parcels 3 3 4 5 5 5 **Total Building** 281 240 222 216 332 Permits 254 236 266 146 244 229 329 350 278 300 253 232 235 240 220 225 211 250 200 141 150 100 ■ Permitted Residential Units 50 V202204... 6 4 4 4 ■ Permitted Commercial Parcels

Demographic and Economic Profile



Building Permit										Average	Average
Type	2015	2016	2017	2018	2019	2020	2021	2022	2023	2015-2023	2019-2023
Permitted											
Residential											
Units	530	1,035	1,765	1,199	860	663	1,084	981	901	1,002	907
Permitted											
Commercial											
Parcels	21	21	7	22	50	24	15	15	15	21	17
Total Building											
Permits	551	1,056	1,772	1,221	910	687	1,099	996	916	1,023	925

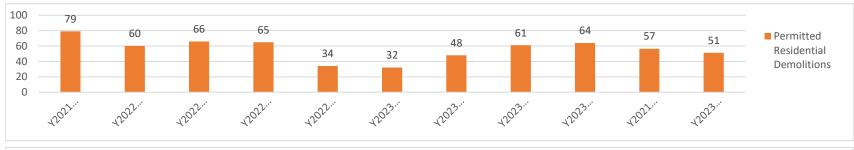


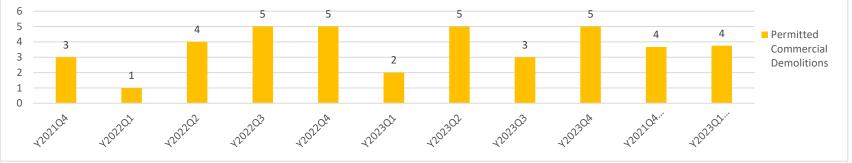


Demographic and Economic Profile



										Y2021Q4-	Y2023Q1-
Demolition										Y2023Q4	Y2023Q4
Permits	Y2021Q4	Y2022Q1	Y2022Q2	Y2022Q3	Y2022Q4	Y2023Q1	Y2023Q2	Y2023Q3	Y2023Q4	Quarterly	Quarterly
Permitted											
Residential											
Demolitions	79	60	66	65	34	32	48	61	64	57	51
Permitted											
Commercial											
Demolitions	3	1	4	5	5	2	5	3	5	4	4
Total Permitted											
Demolitions	82	61	70	70	39	34	53	64	69	60	55

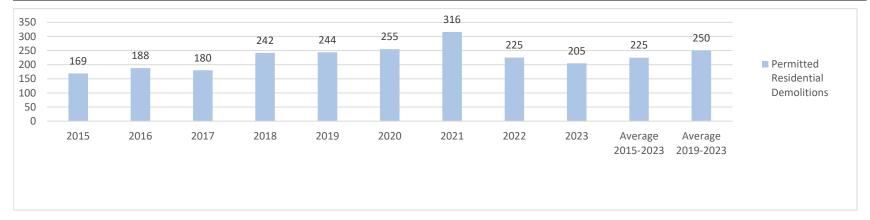


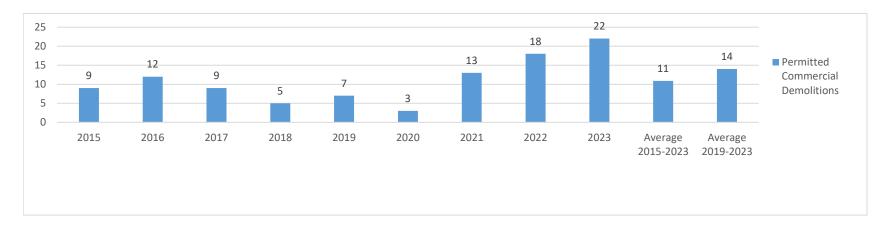


Last Updated: January 8, 2024 **Demographic and Economic Profile**



										Average	Average
Demolition Perm	2015	2016	2017	2018	2019	2020	2021	2022	2023	2015-2023	2019-2023
Permitted Reside	169	188	180	242	244	255	316	225	205	225	250
Permitted Comn	9	12	9	5	7	3	13	18	22	11	14
Total Permitted	178	200	189	247	251	258	329	243	227	236	264



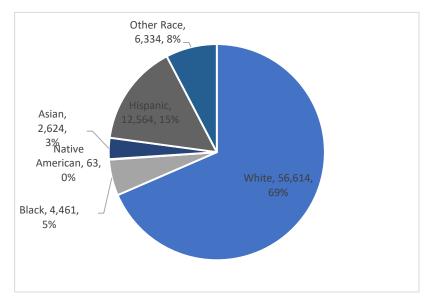


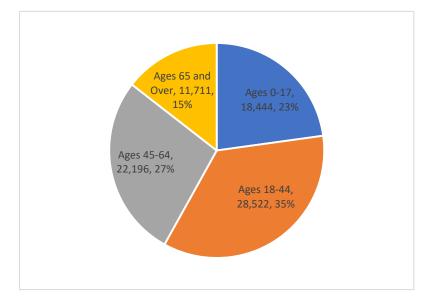
Demographic and Economic Profile

White		Black	Native American	Asian		Other Race	Total Population
	56,614	4,461	. 63	2,624	12,564	6,334	82,659
	68%	5%	0%	3%	15%	8%	100%

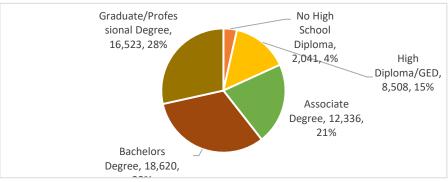


	Ages 18-	Ages 45-	Ages 65		
Ages 0-17	44	64	and Over		
18,444	28,522	22,196	11,711		
22%	35%	27%	14%		





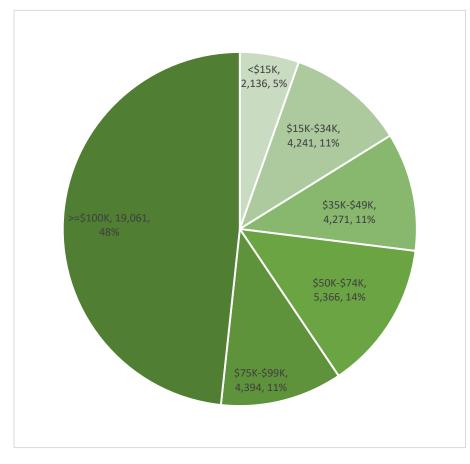
	High			Graduate/	
No High School	Diploma/GE	Associate	Bachelors	Profession	
Diploma	D	Degree	Degree	al Degree	
2,041	8,508	12,336	18,620	16,523	
4%	15%	21%	32%	28%	

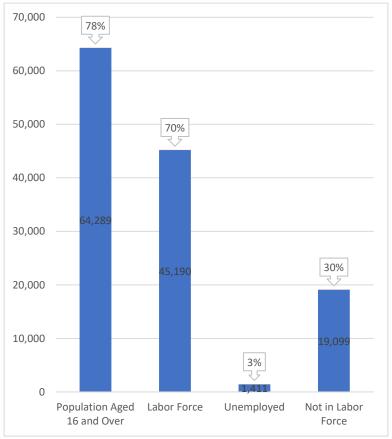


Demographic and Economic Profile



							Weighted	Weighted				
							Median	Mean	Populatio			Not in
							Househol	Househol	n Aged 16	Labor	Unemploy	Labor
<\$15K		\$15K-\$34K	\$35K-\$49K	\$50K-\$74K	\$75K-\$99K	>=\$100K	d Income	d Income	and Over	Force	ed	Force
	2,136	4,241	4,271	5,366	4,394	19,061	\$105,521	\$156,188	64,289	45,190	1,411	19,099
	5%	11%	11%	14%	11%	48%			78%	70%	3%	30%





Demographic and Economic Profile

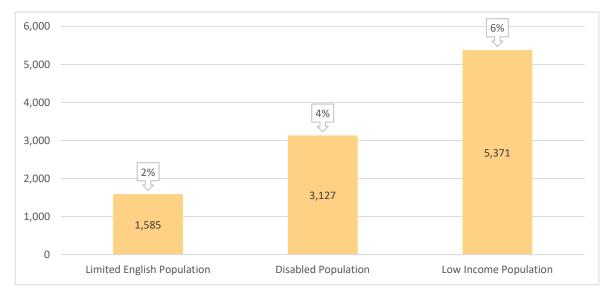


		Female-	
	Households	Headed	
Households	Without	Household	
Below Poverty	Cars	S	
2,630	1,400	2,830	
7%	4%	7%	

			Fidil
			Hillsborough
3,000	7%		7%
2,500			_
2,000	_	4%	
1,500	2,630	7,-	2,830
1,000		1,400	
500			
0	Households Below Poverty	Households Without Cars	Female-Headed Households

-- Plan

		Low	
Limited English	Disabled	Income	
Population	Population	Population	
1,585	3,127	5,371	
2%	4%	6%	



Demographic and Economic Profile

Sources:



Housing Unit	
Estimate	Parcel-level housing unit estimates from Parcel Data from Hillsborough County Property Appraiser
Housing Unit	
Projection	Small area projections from 2030-2050 Long Range Growth Forecasts (Socioeconomic Data). https://planhillsborough.org/2050-long-range-growth-forecasts/
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Estimate	data-files.htm. Employment by sector for the years 2010, 2015, and 2020, and 2023. 2010-2023 countywide employment distributed to commercial parcels using share of heated
Employment	
Projection	Small area projections from 2030-2050 Long Range Growth Forecasts (Socioeconomic Data). https://planhillsborough.org/2050-long-range-growth-forecasts/
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Demolition Permits	County. Raw data was processed by Plan Hillsborough.
Race, Age, Education,	
Income, etc.	American Community Survey. Link: data.census.gov

Last Updated: January 8, 2024 Demographic and Economic Profile



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Area: USF Institutional

_								
							2023-2050	2015-2023
						2023-2050	Percent	Percent
	2010	2015	2020	2023	2050	Change	Change	Change
Housing Units	34,904	35,133	35,578	35,885	43,887	8,002	22%	2%
Population	84,383	86,264	93,926	91,118	113,962	22,844	25%	6%
Employment	59,037	68,259	76,820	86,470	109,142	22,672	26%	27%



Residential Units by Type

	2010	2015	2020	2023					
Single Family	19,798	19,888	20,227	20,477					
Single Family	57%	57%	57%	57%					
Multifamily	15,106	15,245	15,351	15,408					
Multifamily	43%	43%	43%	43%					

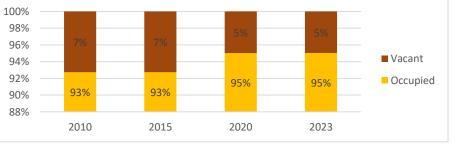


Plan

T Hillsborough

Occupied and Vacant Housing Units

	2010	2015	2020	2023
Occupied	32,368	32,580	33,806	34,101
Occupied	93%	93%	95%	95%
Vacant	2,536	2,553	1,772	1,784
Vacant	7%	7%	5%	5%



Last Updated: January 8, 2024 Demographic and Economic Profile

Area: USF Institutional

Employment by Type

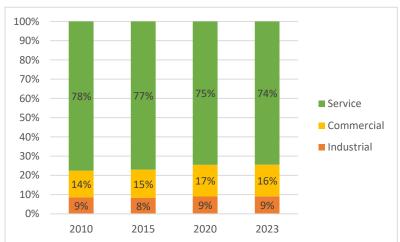
	2010	2015	2020	2023
Industrial	5,097	5,698	6,909	7,841
Commercial	8,150	9,974	12,680	14,239
Service	45,790	52,586	57,231	64,391
Total	59,037	68,259	76,820	86,470





Employment by Type

	2010	2015	2020	2023
Industrial	9%	8%	9%	9%
Commercial	14%	15%	17%	16%
Service	78%	77%	75%	74%



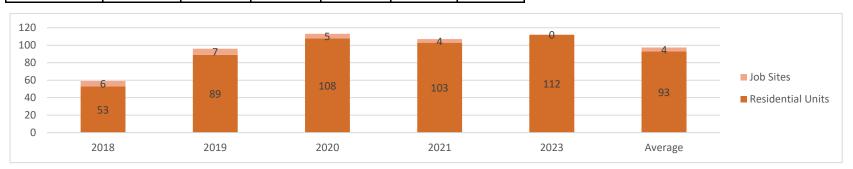
Demographic and Economic Profile

Area: USF Institutional



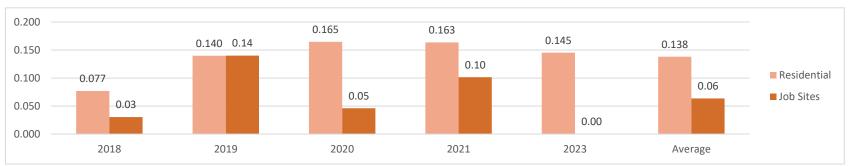
Newly Built of	Newly Built of Rebuilt Farceis										
	2018	2019	2020	2021	2023	Average					
Residential											
Units	53	89	108	103	112	93					
Job Sites	6	7	5	4	0	4					





Heated Square Feet (millions) in Newly Built or Rebuilt Parcels

	2018	2019	2020	2021	2023	Average
Residential	0.077	0.140	0.165	0.163	0.145	0.138
Job Sites	0.03	0.14	0.05	0.10	0.00	0.06



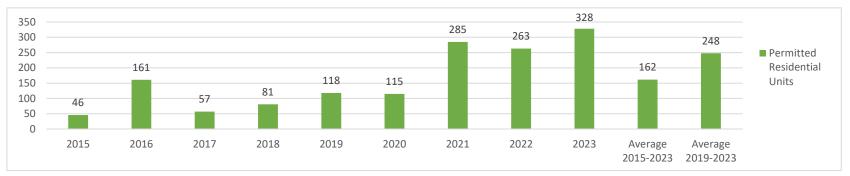
Last Updated: January 8, 2024 **Demographic and Economic Profile** 🚅 Plan

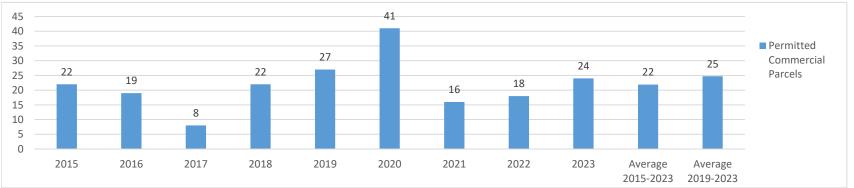
Area:	USF Ins	titution	al						룩 Hi	llsbord	ough
Building Permit Type	Y2021Q4	Y2022Q1	Y2022Q2	Y2022Q3	Y2022Q4	Y2023Q1	Y2023Q2		Y2023Q4	Y2023Q4	Y2023Q4 Quarterly
Permitted Residential											,
Units	45	46	33	87	97	76	114	84	54	71	82
Permitted Commercial Parcels		_	4	-			7	4	0	5	6
Total Building	5	5	4	5	4	4	/	4	9	5	6
Permits	50	51	37	92	101	80	121	88	63	76	88
120 100 80 60 45 40 20 0	46	33 27 27223		76	114	84 01303 1203	54	71 82 71	■ Pe	rmitted Reside	ential Units
10 — 8 — 5 — 4 — 2 — — 2	5	5	4	4	7	4	5	6	■ Perm	itted Commer	cial Parcels

Demographic and Economic Profile

Plan Hillsborough

Building Permit Type	2015	2016	2017	2018	2019	2020	2021	2022		_	Average 2019-2023
Permitted											
Residential											
Units	46	161	57	81	118	115	285	263	328	162	248
Permitted											
Commercial											
Parcels	22	19	8	22	27	41	16	18	24	22	25
Total Building											
Permits	68	180	65	103	145	156	301	281	352	183	273

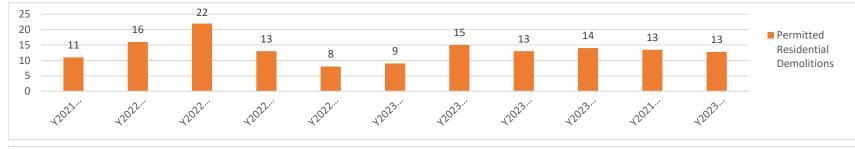


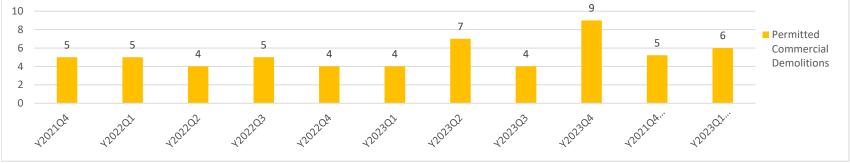


Demographic and Economic Profile



										Y2021Q4-	Y2023Q1-
Demolition										Y2023Q4	Y2023Q4
Permits	Y2021Q4	Y2022Q1	Y2022Q2	Y2022Q3	Y2022Q4	Y2023Q1	Y2023Q2	Y2023Q3	Y2023Q4	Quarterly	Quarterly
Permitted											
Residential											
Demolitions	11	16	22	13	8	9	15	13	14	13	13
Permitted											
Commercial											
Demolitions	5	5	4	5	4	4	7	4	9	5	6
Total Permitted											
Demolitions	16	21	26	18	12	13	22	17	23	19	19



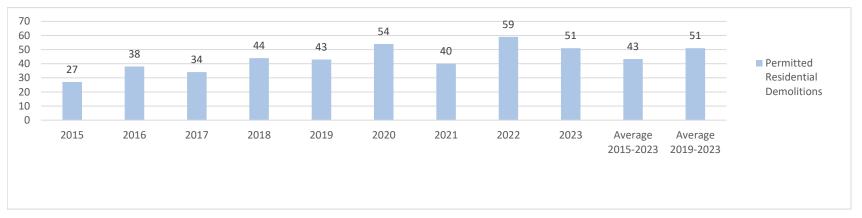


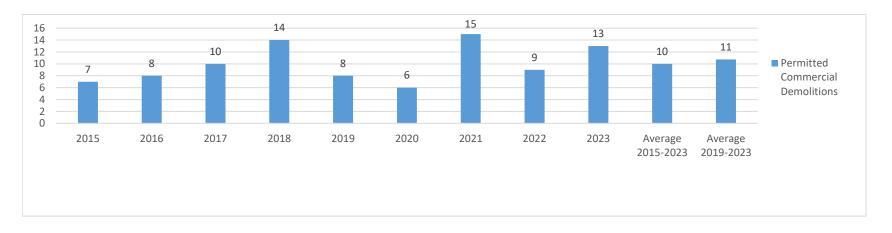
Demographic and Economic Profile

Plan Hillsborough

Area:	USF I	nstitut	tional
-------	--------------	---------	--------

										Average	Average
Demolition Pern	2015	2016	2017	2018	2019	2020	2021	2022	2023	2015-2023	2019-2023
Permitted Resid	27	38	34	44	43	54	40	59	51	43	51
Permitted Comr	7	8	10	14	8	6	15	9	13	10	11
Total Permitted	34	46	44	58	51	60	55	68	64	53	62



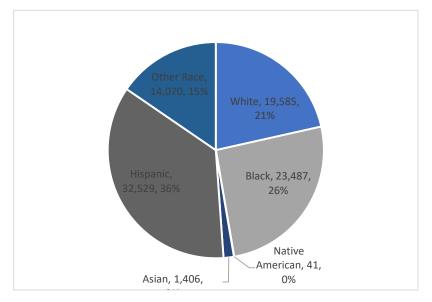


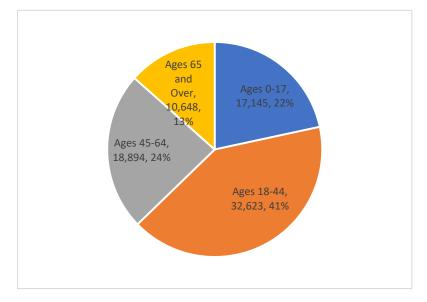
Demographic and Economic Profile

White		Black	Native American	Asian	Hispanic		Total Population
	19,585	23,487	41	1,406	32,529	14,070	91,118
	21%	26%	0%	2%	36%	15%	100%

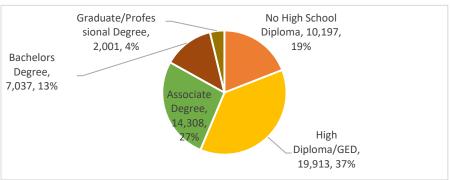


	Ages 18-	Ages 45-	Ages 65
Ages 0-17	44	64	and Over
17,145	32,623	18,894	10,648
19%	36%	21%	12%





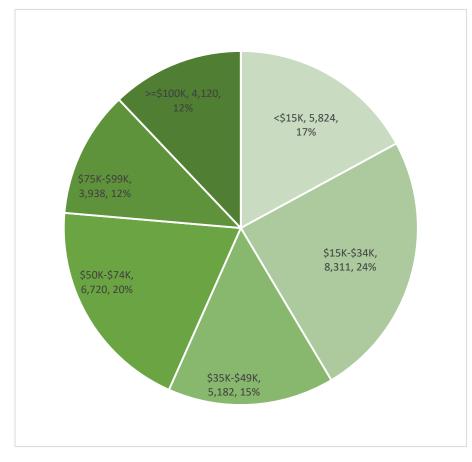
	High			Graduate/
No High School	Diploma/GE	Associate	Bachelors	Profession
Diploma	D	Degree	Degree	al Degree
10,197	19,913	14,308	7,037	2,001
19%	37%	27%	13%	4%

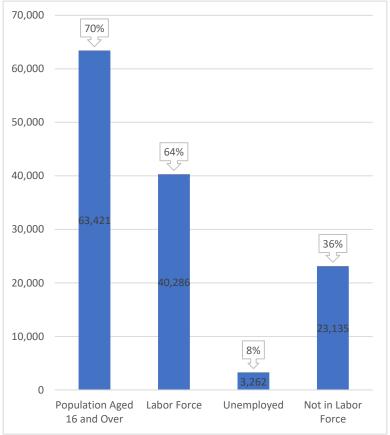


Demographic and Economic Profile



							Weighted	Weighted				
							Median	Mean	Populatio			Not in
							Househol	Househol	n Aged 16	Labor	Unemploy	Labor
<\$15K		\$15K-\$34K	\$35K-\$49K	\$50K-\$74K	\$75K-\$99K	>=\$100K	d Income	d Income	and Over	Force	ed	Force
	5,824	8,311	5,182	6,720	3,938	4,120	\$44,391	\$55,084	63,421	40,286	3,262	23,135
	17%	24%	15%	20%	12%	12%			70%	64%	8%	36%

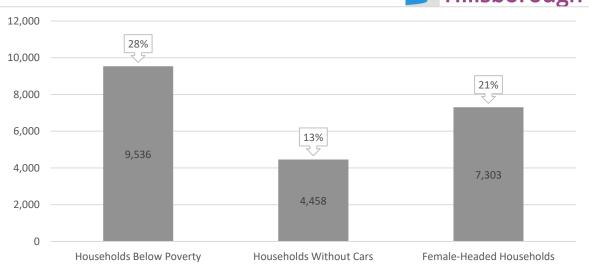




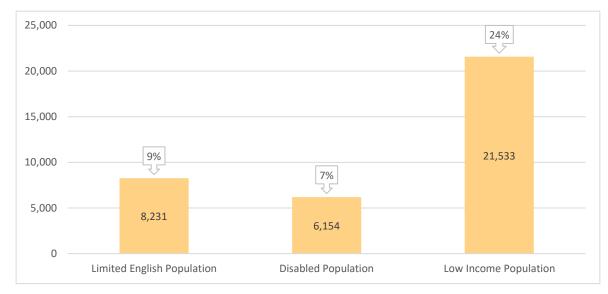
Demographic and Economic Profile



		Female-	
	Households	Headed	
Households	Without	Household	
Below Poverty	Cars	S	
9,536	4,458	7,303	
28%	13%	21%	



		Low	
Limited English	Disabled	Income	
Population	Population	Population	
8,231	6,154	21,533	
9%	7%	24%	



Demographic and Economic Profile

Sources:

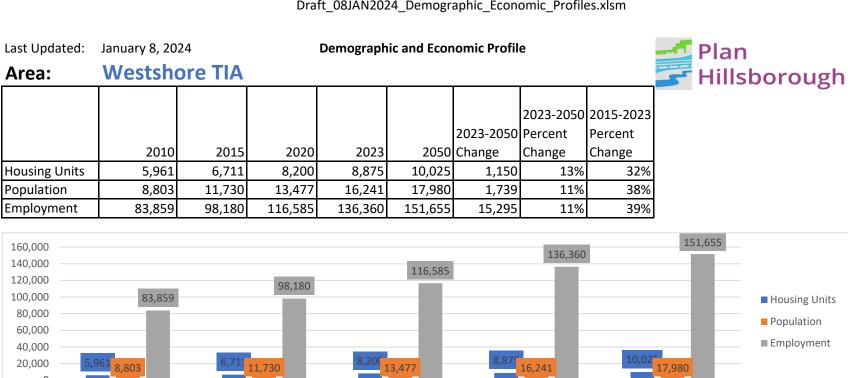


Housing Unit	
Estimate	Parcel-level housing unit estimates from Parcel Data from Hillsborough County Property Appraiser
Housing Unit	
Projection	Small area projections from 2030-2050 Long Range Growth Forecasts (Socioeconomic Data). https://planhillsborough.org/2050-long-range-growth-forecasts/
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Estimate	data-files.htm. Employment by sector for the years 2010, 2015, and 2020, and 2023. 2010-2023 countywide employment distributed to commercial parcels using share of heated
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Demolition Permits	County. Raw data was processed by Plan Hillsborough.
Race, Age, Education,	
Income, etc.	American Community Survey. Link: data.census.gov

Last Updated: January 8, 2024 Demographic and Economic Profile



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2020

Residential Units by Type								
	2010	2015	2020	2023				
Single Family	1,626	1,645	1,869	1,972				
Single Family	27%	25%	23%	22%				
Multifamily	4,335	5,066	6,331	6,903				
Multifamily	73%	75%	77%	78%				

2015

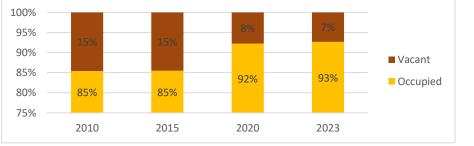
2010

100% 73% 75% 77% 78% Multifamily 50% ■ Single Family 27% 25% 23% 22% 0% 2010 2015 2020 2023

2050

2023

Occupied and Vacant Housing Units							
	2010	2015	2020	2023			
Occupied	5,092	5,737	7,563	8,224			
Occupied	85%	85%	92%	93%			
Vacant	869	974	637	651			
Vacant	15%	15%	8%	7%			



Last Updated: January 8, 2024 Demographic and Economic Profile

Area: Westshore TIA

Employment by Type

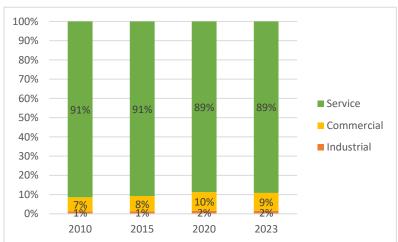
	2010	2015	2020	2023
Industrial	1,044	1,236	1,874	2,189
Commercial	6,152	7,841	11,232	12,612
Service	76,663	89,102	103,479	121,559
Total	83,859	98,180	116,585	136,360





Employment by Type

	2010	2015	2020	2023
Industrial	1%	1%	2%	2%
Commercial	7%	8%	10%	9%
Service	91%	91%	89%	89%



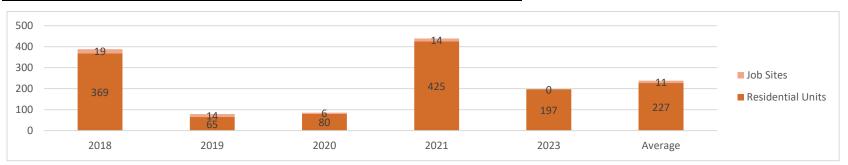
Demographic and Economic Profile

Area: Westshore TIA

Newly Built or Rebuilt Parcels

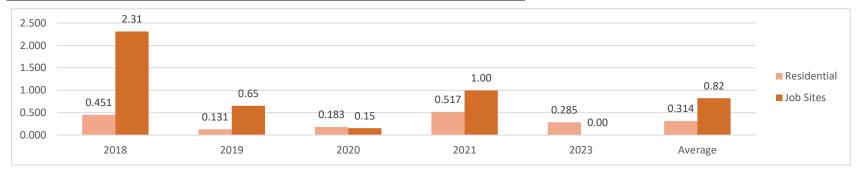
Newly Built of Nebulit Farceis								
	2018	2019	2020	2021	2023	Average		
Residential								
Units	369	65	80	425	197	227		
Job Sites	19	14	6	14	0	11		





Heated Square Feet (millions) in Newly Built or Rebuilt Parcels

	2018	2019	2020	2021	2023	Average
Residential	0.451	0.131	0.183	0.517	0.285	0.314
Job Sites	2.31	0.65	0.15	1.00	0.00	0.82

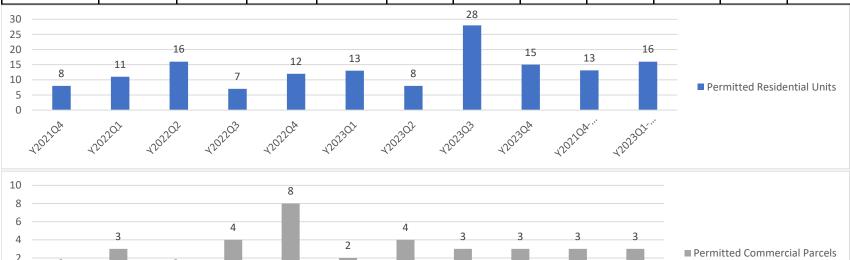


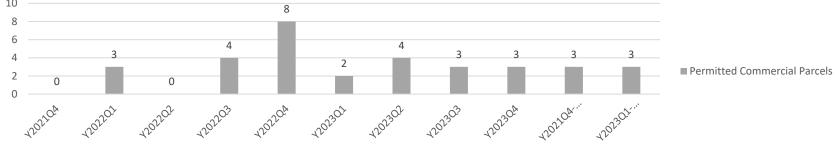
Demographic and Economic Profile



Westshore TIA Area:

Building Permit										Y2023Q4	Y2023Q4
Туре	Y2021Q4	Y2022Q1	Y2022Q2	Y2022Q3	Y2022Q4	Y2023Q1	Y2023Q2	Y2023Q3	Y2023Q4	Quarterly	Quarterly
Permitted											
Residential											
Units	8	11	16	7	12	13	8	28	15	13	16
Permitted											
Commercial											
Parcels	0	3	0	4	8	2	4	3	3	3	3
Total Building											
Permits	8	14	16	11	20	15	12	31	18	16	19

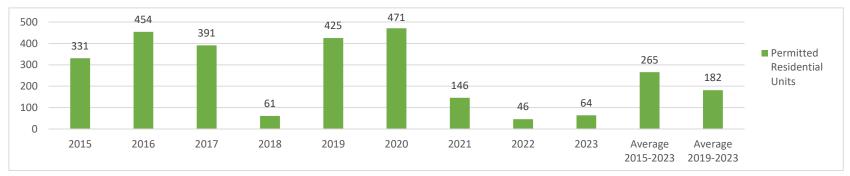


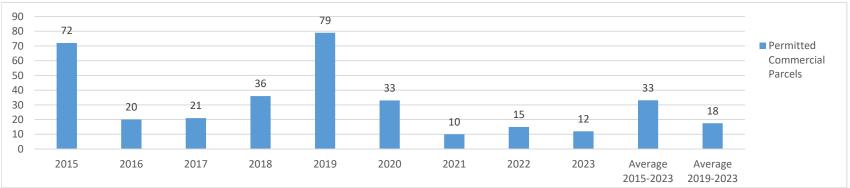


Demographic and Economic Profile

Plan Hillsborough

Building Permit Type	2015	2016	2017	2018	2019	2020	2021	2022		_	Average 2019-2023
Permitted											
Residential											
Units	331	454	391	61	425	471	146	46	64	265	182
Permitted											
Commercial											
Parcels	72	20	21	36	79	33	10	15	12	33	18
Total Building											
Permits	403	474	412	97	504	504	156	61	76	299	199

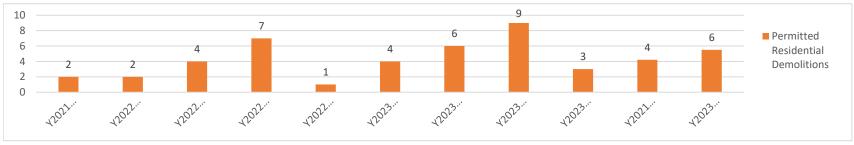


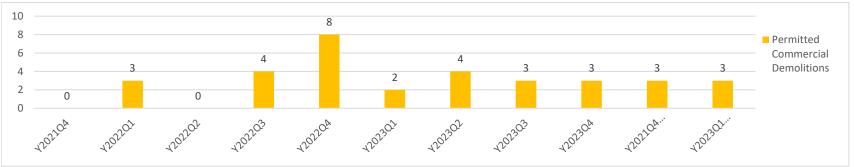


Demographic and Economic Profile



										Y2021Q4-	Y2023Q1-
Demolition										Y2023Q4	Y2023Q4
Permits	Y2021Q4	Y2022Q1	Y2022Q2	Y2022Q3	Y2022Q4	Y2023Q1	Y2023Q2	Y2023Q3	Y2023Q4	Quarterly	Quarterly
Permitted											
Residential											
Demolitions	2	2	4	7	1	4	6	9	3	4	6
Permitted											
Commercial											
Demolitions	0	3	0	4	8	2	4	3	3	3	3
Total Permitted											
Demolitions	2	5	4	11	9	6	10	12	6	7	9

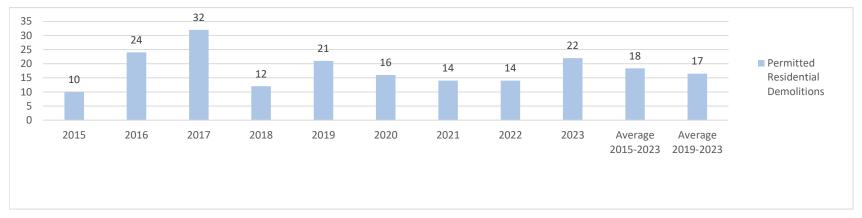


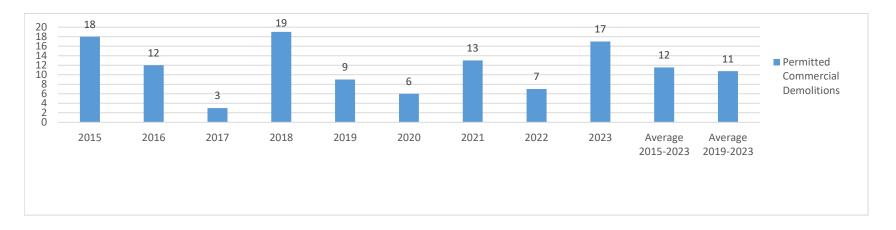


Demographic and Economic Profile



										Average	Average
Demolition Perm	2015	2016	2017	2018	2019	2020	2021	2022	2023	2015-2023	2019-2023
Permitted Reside	10	24	32	12	21	16	14	14	22	18	17
Permitted Comn	18	12	3	19	9	6	13	7	17	12	11
Total Permitted	28	36	35	31	30	22	27	21	39	30	27



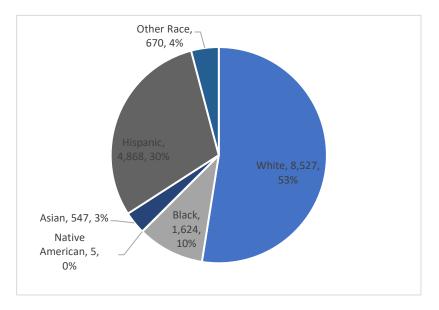


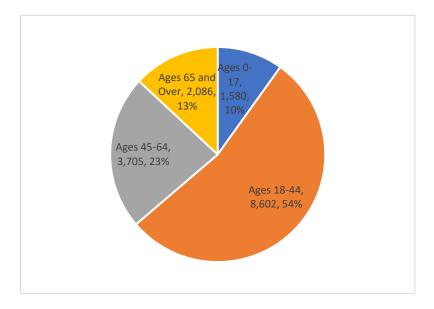
Demographic and Economic Profile

White		Black		Native American	Asian		Hispanic	Other Race		Total Population
	8,527	1	,624	5		547	4,868	(670	16,241
	53%		10%	0%		3%	30%		4%	100%

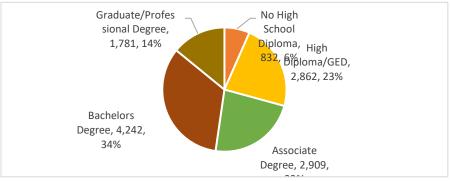


	•	Ages 45-	Ages 65
Ages 0-17	44	64	and Over
1,580	8,602	3,705	2,086
10%	53%	23%	13%





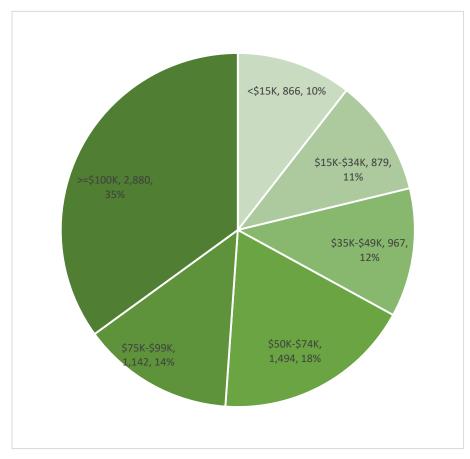
	High			Graduate/
No High School	Diploma/GE	Associate	Bachelors	Profession
Diploma	D	Degree	Degree	al Degree
832	2,862	2,909	4,242	1,781
7%	23%	23%	34%	14%

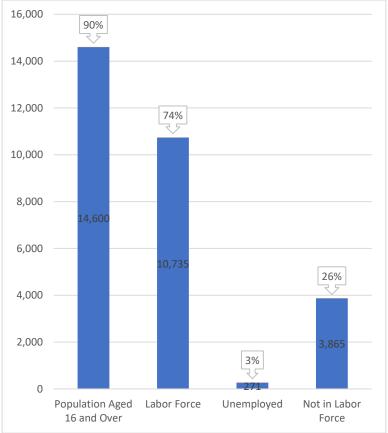


Demographic and Economic Profile



								Mean	Populatio			Not in
							Househol	Househol	n Aged 16	Labor	Unemploy	Labor
<\$15K	\$1	15K-\$34K	\$35K-\$49K	\$50K-\$74K	\$75K-\$99K	>=\$100K	d Income	d Income	and Over	Force	ed	Force
8	66	879	967	1,494	1,142	2,880	\$75,851	\$102,980	14,600	10,735	271	3,865
1	L%	11%	12%	18%	14%	35%			90%	74%	3%	26%





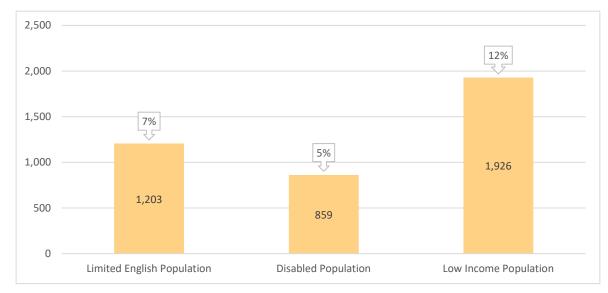
Last Updated: January 8, 2024

Westshore TIA Area:

		Female-
	Households	Headed
Households	Without	Household
Below Poverty	Cars	S
1,110	312	675
13%	4%	8%

1	Demographi	c and Economic P	rofile	Plan Hillsborough
1,200	13%			
1,000	-			
800		_		8%
600	1,11	0		
400	_	_	4%	675
200			312	_
0	Households Be	ow Poverty	Households Without Cars	Female-Headed Households

		Low
Limited English	Disabled	Income
Population	Population	Population
1,203	859	1,926
7%	5%	12%



Demographic and Economic Profile

Sources:



Housing Unit	
Estimate	Parcel-level housing unit estimates from Parcel Data from Hillsborough County Property Appraiser
Housing Unit	
Projection	Small area projections from 2030-2050 Long Range Growth Forecasts (Socioeconomic Data). https://planhillsborough.org/2050-long-range-growth-forecasts/
	2010-2022 Population Estimates from Table 1. Estimates of Population by County and City in Florida. https://www.bebr.ufl.edu/population. Jurisdiction-level estimates
Population Estimates	distributed to residential parcels. Parcel Data from Hillsborough County Property Appraiser.Parcel-level population estimate = Appropriate Census persons per household times
Population Projection	Small area projections from 2030-2050 Long Range Growth Forecasts (Socioeconomic Data). https://planhillsborough.org/2050-long-range-growth-forecasts/
Employment	Quarterly Census of Employment and Wages. Excel Files.QCEW NAICS-Based Data Files (1975 - most recent). Bureau of Labor Statistics https://www.bls.gov/cew/downloadable-
Estimate	data-files.htm. Employment by sector for the years 2010, 2015, and 2020, and 2023. 2010-2023 countywide employment distributed to commercial parcels using share of heated
Employment	
Projection	Small area projections from 2030-2050 Long Range Growth Forecasts (Socioeconomic Data). https://planhillsborough.org/2050-long-range-growth-forecasts/
New Parcels	Parcel Data from Hillsborough County Property Appraiser (Last accessed: January 8, 2024)
Building Permits	Tampa, Temple Terrace, and Unincorporated Hillsborough County. Raw data was processed by Plan Hillsborough.
	Permitted demolitions of existing buildings. Raw quarterly buildingpermit data from all four jurisdictions: Plant City, Tampa, Temple Terrace, and Unincorporated Hillsborough
Demolition Permits	County. Raw data was processed by Plan Hillsborough.
Race, Age, Education,	
Income, etc.	American Community Survey. Link: data.census.gov

Last Updated: January 8, 2024 Demographic and Economic Profile

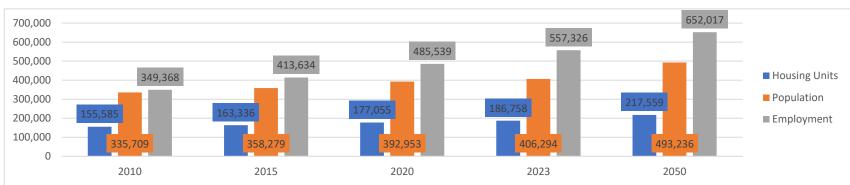


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Area: Tampa

							2023-2050	2015-2023
						2023-2050	Percent	Percent
	2010	2015	2020	2023	2050	Change	Change	Change
Housing Units	155,585	163,336	177,055	186,758	217,559	30,801	16%	14%
Population	335,709	358,279	392,953	406,294	493,236	86,942	21%	13%
Employment	349,368	413,634	485,539	557,326	652,017	94,691	17%	35%



Residential Units by Type

	2010	2015	2020	2023			
Single Family	86,255	89,569	94,587	97,329			
Single Family	55%	55%	53%	52%			
Multifamily	69,330	73,767	82,468	89,429			
Multifamily	45%	45%	47%	48%			

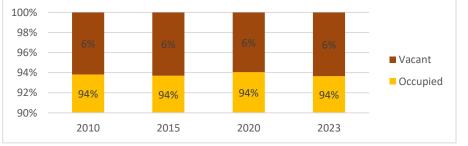


Plan

T Hillsborough

Occupied and Vacant Housing Units

	2010	2015	2020	2023
Occupied	145,966	153,049	166,523	174,910
Occupied	94%	94%	94%	94%
Vacant	9,619	10,287	10,532	11,848
Vacant	6%	6%	6%	6%



Last Updated: January 8, 2024 Demographic and Economic Profile

Area: Tampa



		<u> </u>	<u>, , , , , , , , , , , , , , , , , , , </u>	
	2010	2015	2020	2023
Industrial	25,722	35,709	53,138	56,664
Commercial	26,106	32,029	42,176	48,344
Service	297,540	345,896	390,225	452,318
Total	349,368	413,634	485,539	557,326





Employment by Type

			, .,,	
	2010	2015	2020	2023
Industrial	7%	9%	11%	10%
Commercial	7%	8%	9%	9%
Service	85%	84%	80%	81%



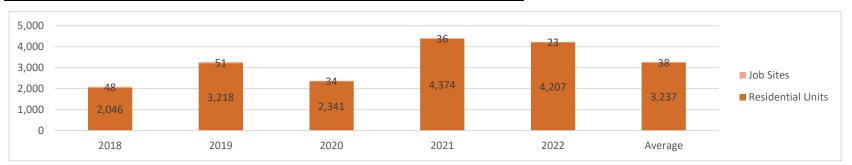
Demographic and Economic Profile

Area: Tampa

Newly Built or Rebuilt Parcels

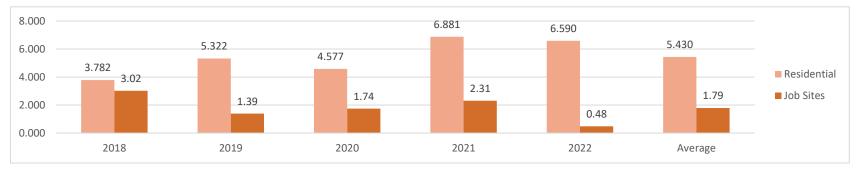
THE WITY BUILT OF THE	ebant rareeis					
	2018	2019	2020	2021	2022	Average
Residential						
Units	2,046	3,218	2,341	4,374	4,207	3,237
Job Sites	48	51	34	36	23	38

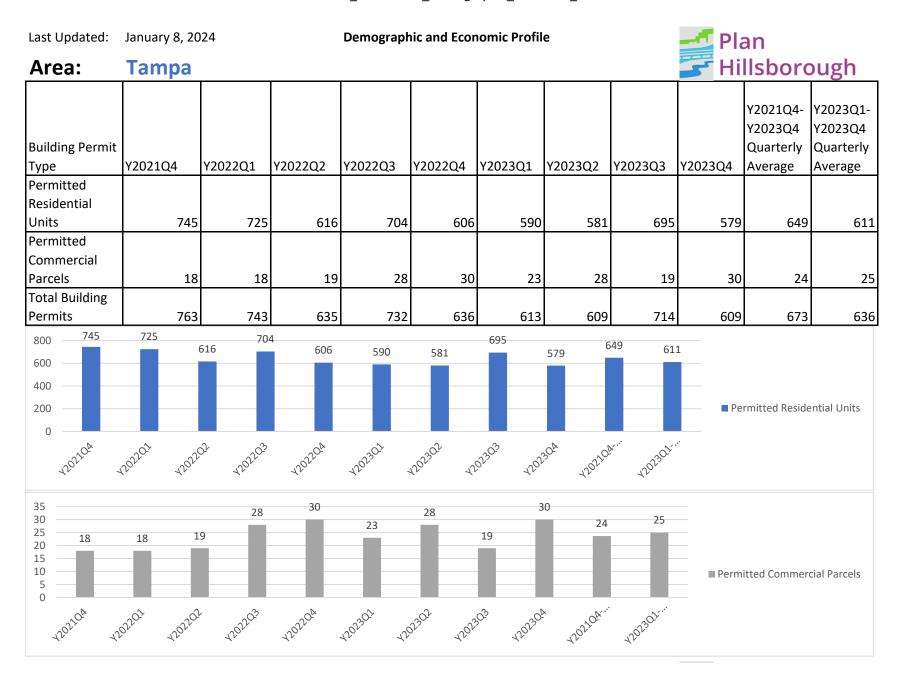




Heated Square Feet (millions) in Newly Built or Rebuilt Parcels

	2018	2019	2020	2021	2022	Average
Residential	3.782	5.322	4.577	6.881	6.590	5.430
Job Sites	3.02	1.39	1.74	2.31	0.48	1.79

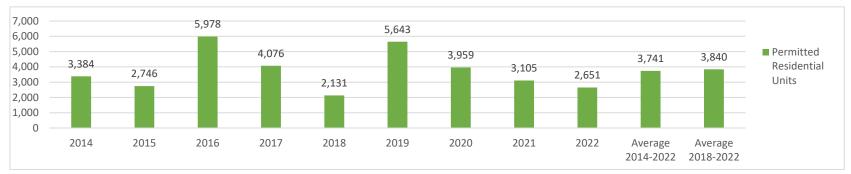


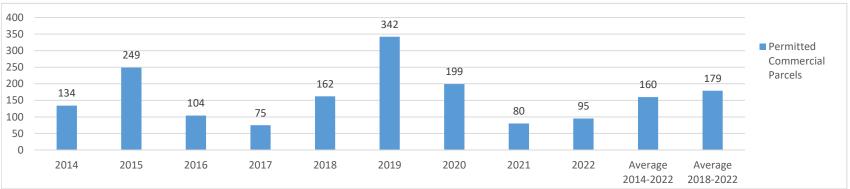


Demographic and Economic Profile



											<u> </u>
Building Permit Type	2014	2015	2016	2017	2018	2019	2020	2021		_	Average 2018-2022
Permitted	2014	2013	2010	2017	2010	2013	2020	2021	2022	2014 2022	2010 2022
Residential											
Units	3,384	2,746	5,978	4,076	2,131	5,643	3,959	3,105	2,651	3,741	3,840
Permitted											
Commercial											
Parcels	134	249	104	75	162	342	199	80	95	160	179
Total Building											
Permits	3,518	2,995	6,082	4,151	2,293	5,985	4,158	3,185	2,746	3,901	4,019

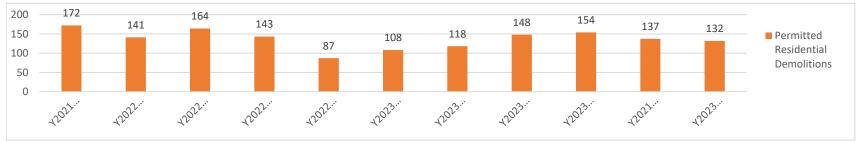


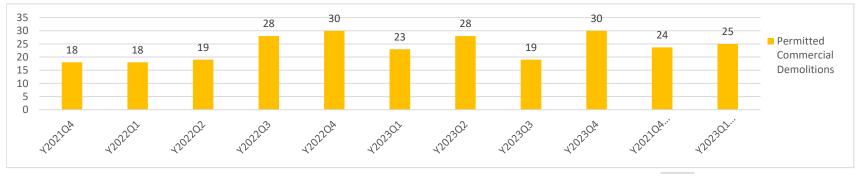


Demographic and Economic Profile



, 											
Demolition										Y2021Q4- Y2023Q4 Quarterly	Y2023Q1- Y2023Q4 Quarterly
Permits	Y2021Q4	Y2022Q1	Y2022Q2	Y2022Q3	Y2022Q4	Y2023Q1	Y2023Q2	Y2023Q3	Y2023Q4	Average	Average
Permitted											
Residential											
Demolitions	172	141	164	143	87	108	118	148	154	137	132
Permitted											
Commercial											
Demolitions	18	18	19	28	30	23	28	19	30	24	25
Total Permitted											
Demolitions	190	159	183	171	117	131	146	167	184	161	157

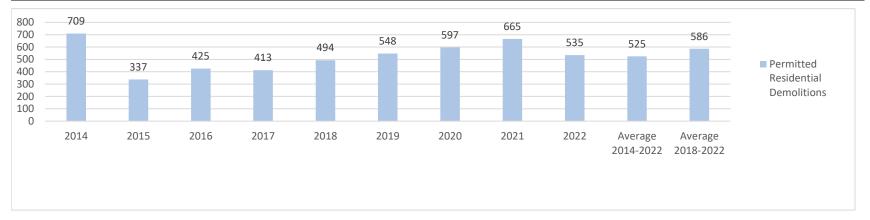


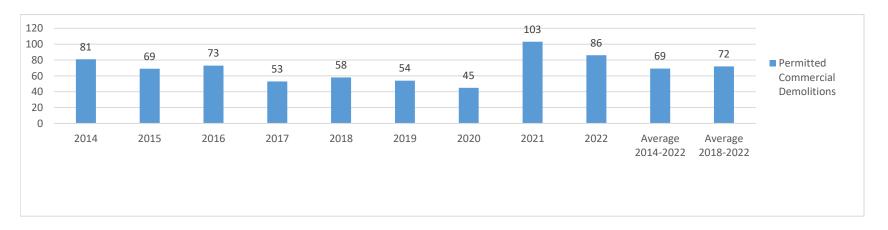


Last Updated: January 8, 2024 Demographic and Economic Profile



											9.0.
										Average	Average
Demolition Pern	2014	2015	2016	2017	2018	2019	2020	2021			2018-2022
Permitted Reside	709	337	425	413	494	548	597	665	535	525	586
Permitted Comn	81	69	73	53	58	54	45	103	86	69	72
Total Permitted	790	406	498	466	552	602	642	768	621	594	658



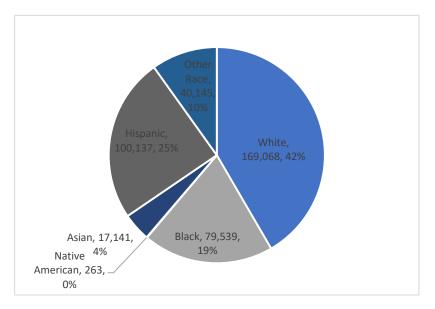


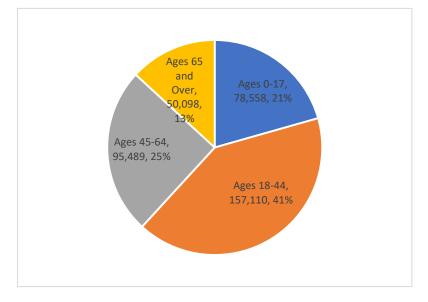
Demographic and Economic Profile

White		Black	Native American	Asian	Hispanic		Total Population
	169,068	79,539	263	17,141	100,137	40,145	406,294
	42%	20%	0%	4%	25%	10%	100%

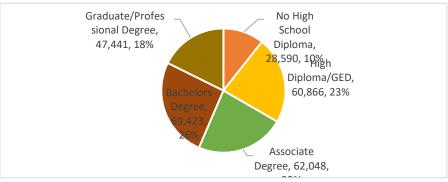


	Ages 18-	Ages 45-	Ages 65
Ages 0-17	44	64	and Over
78,558	157,110	95,489	50,098
19%	39%	24%	12%





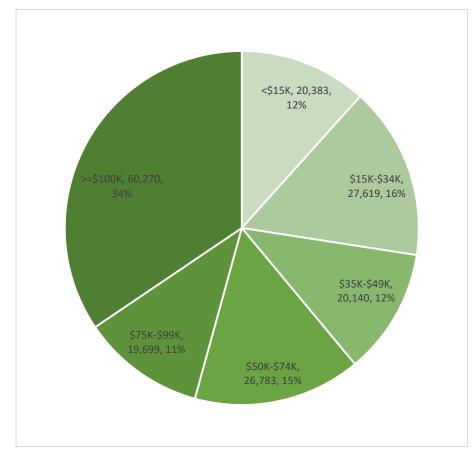
Ī					
		High			Graduate/
	No High School	Diploma/GE	Associate	Bachelors	Profession
	Diploma	D	Degree	Degree	al Degree
ĺ	28,590	60,866	62,048	69,423	47,441
	11%	23%	23%	26%	18%

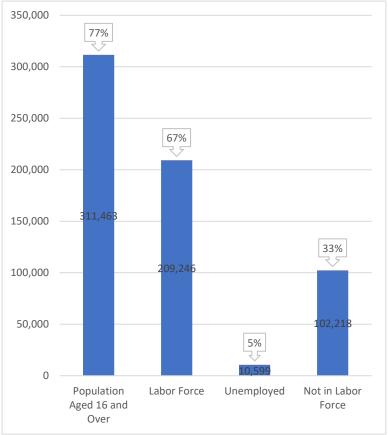


Demographic and Economic Profile



							Median		Populatio	Lohor		Not in
<\$15K		\$15K-\$34K	\$35K-\$49K	\$50K-\$74K	\$75K-\$99K		Househol d Income	d Income	Ü		Unemploy ed	Force
	20,383	27,619	20,140	26,783	19,699	60,270	\$77,721	\$109,429	311,463	209,246	10,599	102,218
	12%	16%	12%	15%	11%	34%			77%	67%	5%	33%





Area: Tampa

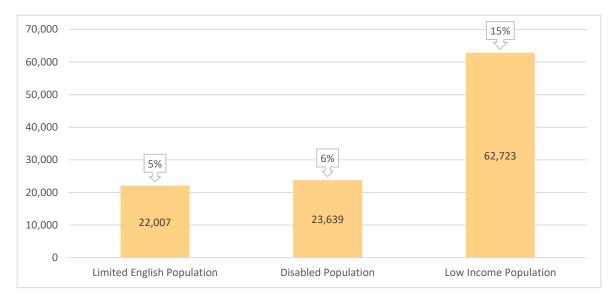
		Female-
	Households	Headed
Households	Without	Household
Below Poverty	Cars	S
28,901	14,379	23,392
17%	8%	13%

Demographic and Economic Profile



			- 111113331134511
35,000	470/		
30,000 —	17%		
25,000 —			13%
20,000 —	_	8%	
15,000 —	28,901	670	
10,000	_	_	23,392
5,000 —		14,379	
0 —	_		
	Households Below Poverty	Households Without Cars	Female-Headed Households

		Low
Limited English	Disabled	Income
Population	Population	Population
22,007	23,639	62,723
5%	6%	15%



Demographic and Economic Profile

Sources:



Housing Unit			
Estimate	Parcel-level housing unit estimates from Parcel Data from Hillsborough County Property Appraiser		
Housing Unit			
Projection	Small area projections from 2030-2050 Long Range Growth Forecasts (Socioeconomic Data). https://planhillsborough.org/2050-long-range-growth-forecasts/		
	2010-2022 Population Estimates from Table 1. Estimates of Population by County and City in Florida. https://www.bebr.ufl.edu/population. Jurisdiction-level estimates		
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Estimate	data-files.htm. Employment by sector for the years 2010, 2015, and 2020, and 2023. 2010-2023 countywide employment distributed to commercial parcels using share of heated		
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Demolition Permits	County. Raw data was processed by Plan Hillsborough.		
Race, Age, Education,			
Income, etc.	American Community Survey. Link: data.census.gov		

Last Updated: January 8, 2024 Demographic and Economic Profile



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